The 2005 Edition of the National Design Specification for Wood Construction is expected to be approved as an American National Standard in December 2004 or early 2005, with a designation ANSI/AF&PA NDS-2005. The 2005 NDS was developed as a dual format specification incorporating design provisions for both allowable stress design (ASD) and load and resistance factor design (LRFD). AF&PA’s Wood Design Standards Committee (WDSC) guided it through the consensus process over the course of 2-1/2 years. The primary change in the 2005 NDS is the introduction of LRFD methods to the Specification.

Several format changes to the NDS to accommodate addition of LRFD are summarized in this article and include:

- Revised terminology,
- Expanded applicability of adjustment factor tables,
- Re-format of radial tension design values,
- Revised format of beam and column stability provisions (addition of \( E_{\text{min}} \) property), and
- Addition of NDS Appendix N – Load and Resistance Factor Design.

A number of other changes introduced in the 2005 Edition include:

- Removal of form factor,
- Revision of repetitive member factor for I-joists,
- Revision of full-design value terminology, and
- Clarification of built-up column provisions.

The NDS Supplement, Design Values for Wood Construction has also been updated to provide the latest design values for sawn lumber and glued laminated timber.

Introducing LRFD to NDS – An Overview

Over the years, the WDSC identified benefits of developing a dual format specification which would include: addressing user needs for consistent design information regardless of design format (ASD or LRFD); better utilizing standards committee resources; and providing current design information for the academic community. The 2005 NDS maintains the current 2001 NDS format, familiar to most wood designers. As a result, NDS 2005 is very similar to the 2001 NDS for ASD design, with few exceptions.

Users familiar with the NDS ASD provisions will also find transition to LRFD straightforward. Behavioral equations, such as those for member and connection design, are the same for both ASD and LRFD. Adjustment factor tables now include applicable factors for determining an adjusted ASD design value or an adjusted LRFD design value. A new Appendix N – Mandatory Appendix for Load and Resistance Factor Design (LRFD) outlines requirements that are unique to LRFD and adjustment factors for LRFD.

Terminology

Basic requirements for checking strength are revised to use terminology applicable to both ASD and LRFD. For example, the basic requirement for strength in bending is revised as follows:

“3.3.1 The actual bending stress or moment shall not exceed the adjusted allowable bending design value.”

In equation format, this takes the standard form \( f_b \leq F_b' \).

The term “allowable,” typically associated with ASD, is replaced by “adjusted” to be more generally applicable to either ASD or LRFD and to better describe the approach of applying adjustment factors to reference design values. Designation design values \( (F_{b}, F_{t}, F_{v}, F_{c}, F_{c\perp}, E, E_{\text{min}}) \) are multiplied by adjustment factors to determine adjusted design values \( (F_{b}', F_{t}', F_{v}', F_{c}', F_{c\perp}', E', E_{\text{min}}') \).

Applicability of Adjustment Factor Tables

For member design, the adjusted bending design value, \( F_{b}' \), of a sawn lumber bending member is determined using Table 4.3.1 (shown on the next page) as follows:

For ASD:

\[
F_{b}' = F_b C_D C_M C_t C_I C_F C_{fu} C_i C_r
\]

For LRFD:

\[
F_{b}' = F_b K_F \phi_b \lambda C_M C_t C_I C_F C_{fu} C_i C_r
\]

where:
The reference bending design value based on normal load duration is denoted as $F_b'$. For connection design, the adjusted lateral design value, $Z'$, of a dowel connection is determined using Table 10.3.1 Applicability of Adjustment Factors for Connections as follows:

For ASD:

$$Z' = Z C_D C_M C_t C_L C_F C_{fu} C_i C_T - - - K_F \phi_b \lambda$$

For LRFD:

$$Z' = Z K_F \phi \lambda C_D C_M C_t C_L C_F C_{fu} C_i C_T - - - K_F \phi_b \lambda$$

where:

$Z = \text{the reference design value based on normal load duration.} \ Z \text{ may be taken from connection tables directly or calculated using yield mode equations.}$

For ASD member and connection design, this approach is identical to that used in prior Editions of the NDS. For LRFD member and connection design, adjustment factors applicable to reference design values, make conversion between ASD and LRFD-based design values transparent.

Revised Format of NDS Beam and Column Stability Provisions

The 2005 NDS includes a revised format for column and beam behavioral equations to address both ASD and LRFD:

**NDS 2005 3.3.3.8:**

3.3.3.8 The beam stability factor shall be calculated as follows:

$$C_L = \frac{1 + (F_{be} / F_b')} {1.9} - \sqrt{\left[ \frac{1 + F_{be} / F_b'} {1.9} \right]^2 - \frac{F_{be} / F_b'} {0.95}}$$

where:

$$F_{b}^{*} = \text{reference bending design value multiplied by all applicable adjustment factors except } C_{fu}, C_V \text{ and } C_L \text{ (see 2.3) and }$$

$$F_{be} = 1.20E_{min}' / R_b^2.$$ 

The value $F_{be} = 1.20E_{min}' / R_b^2$ is algebraically equivalent to and replaces $F_{be} = K_{be} E' / R_b^2$ used in the 2001 NDS. Because the design equation for $K_{be}$ includes a reduction for safety, two different formats of the 2001 NDS equation would be needed to address both ASD and LRFD. Instead, the 2005 NDS utilizes $E_{min}$, which is adjusted for safety, so the safety factor is not part of the basic design equation. Applicable adjustments to $E_{min}$, based on applicability of adjustment factor tables are used to establish the appropriate adjusted modulus of elasticity for beam and column stability, $E_{min}'$ for either ASD or LRFD.

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**Table 4.3.1 Applicability of Adjustment Factors for Sawn Lumber.**

<table>
<thead>
<tr>
<th>Load duration factor</th>
<th>Wet service factor</th>
<th>Temperature factor</th>
<th>Beam stability factor</th>
<th>Size factor</th>
<th>Flat use factor</th>
<th>Incising factor</th>
<th>Repetitive member factor</th>
<th>Column stability factor</th>
<th>Buckling stiffness factor</th>
<th>Bearing area factor</th>
<th>Format conversion factor</th>
<th>Resistance factor</th>
<th>Time effect factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>F_b = \text{the reference bending design value based on normal load duration.} F_b' = \text{the adjusted lateral design value.} Z' = \text{the adjusted design value for connection design.} Z_Z = \text{the reference design value based on normal load duration.} Z \text{ may be taken from connection tables directly or calculated using yield mode equations.} Z' = Z C_D C_M C_t C_L C_F C_{fu} C_i C_T - - - K_F \phi_b \lambda</td>
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</tbody>
</table>

For ASD:

$$Z' = Z C_D C_M C_t C_L C_F C_{fu} C_i C_T - - - K_F \phi_b \lambda$$

For LRFD:

$$Z' = Z K_F \phi \lambda C_D C_M C_t C_L C_F C_{fu} C_i C_T - - - K_F \phi_b \lambda$$

where:

$Z = \text{the reference design value based on normal load duration.} \ Z \text{ may be taken from connection tables directly or calculated using yield mode equations.}$

For ASD member and connection design, this approach is identical to that used in prior Editions of the NDS. For LRFD member and connection design, adjustment factors applicable to reference design values, make conversion between ASD and LRFD-based design values transparent.

In the 2005 NDS, “reference design value” designates the allowable stress design value based on normal load duration and replaces terms such as tabulated, nominal, base, and published, which were also based on normal load duration. The variety of terms was considered potentially confusing. For example, tabulated and published values outside of the Specification may already include adjustment factors. Nominal may be interpreted as nominal strength (especially with the addition of LRFD) rather than in current NDS use where it means unadjusted. To avoid confusion, the descriptor “reference” is used and serves as a reminder that design value adjustment factors are applicable for design values in accordance with referenced conditions specified in the NDS – such as normal load duration.
3.7.1.5 The column stability factor shall be calculated as follows:

\[
C_p = \frac{1 + \left(\frac{F_{cE}^*}{F_c^*}\right) - \sqrt{\left[1 + \left(\frac{F_{cE}^*}{F_c^*}\right)^2\right] - \frac{F_{cE}^*}{F_c^*}}}{2c} \quad [3.7-1]
\]

where:

- \(F_{cE}^*\) = reference compression design value parallel to grain multiplied by all applicable adjustment factors except \(C_p\) (see 2.3) and
- \(F_{cE} = 0.822E_{\text{min}}'/ (l_w/d)^2\).

The value \(F_{cE} = 0.822E_{\text{min}}'/ (l_w/d)^2\) is algebraically equivalent to and replaces \(F_{cE} = K_{cE}E_{\text{Emin}}'/ (l_w/d)^2\) used in the 2001 NDS. The background justification for this change is identical to that for the beam equation in 3.3.3.8.

### Modulus of Elasticity for Beam and Column Stability, \(E_{\text{min}}'\)

For sawn lumber and glulam, reference modulus of elasticity for beam and column stability, \(E_{\text{min}}'\) (which represents an approximate 5% lower exclusion value on pure bending modulus of elasticity, divided by a 1.66 factor of safety), is tabulated in the NDS Supplement. However, it can also be calculated as follows:

\[
E_{\text{min}} = 1.03E(1-1.645(COV_E)) / 1.66
\]

where:

- \(E\) = reference modulus of elasticity,
- \(1.03\) = adjustment factor to convert \(E\) to a pure bending basis except that the factor is 1.05 for glued laminated timber,
- \(1.66\) = factor of safety, and
- \(COV_E\) = coefficient of variation in modulus of elasticity (see NDS Appendix F).

### Reformat of Radial Tension Design Values

Glulam radial tension values have been added to Table 5.3.1 Applicability of Adjustment Factors for Glued Laminated Timber to clarify use for both ASD and LRFD.

Reference values for radial tension, \(F_{rt}\), are provided in the glulam chapter to match the format of other reference design values in the NDS. In prior editions, equations for determining allowable design values for radial tension were specified.

### New Appendix N – Load and Resistance Factor Design

Applicable for LRFD only, Appendix N specifies format conversion factors (\(K_p\)) and resistance factors (\(\phi\)) consistent with those in ASTM D5457 – Standard Specification for Computing the Reference Resistance of Wood-Based Materials and Structural Connections for Load and Resistance Factor Design. Applicable time effect factors are associated with load combinations of ASCE 7-02 – Minimum Design Loads for Buildings and Other Structures and are provided in Table N3 (shown below).

Application of the time effect factor \((\lambda)\) was also clarified for cases involving load due to lateral earth pressure, ground water pressure, or pressure of bulk materials, \(H\). For cases where \(H\) is not in combination with \(L\), a \(\lambda = 0.6\) is applicable.

### Removal of Form Factor

The form factor, \(C_f\), has been removed from the 2005 NDS. Plastic deformation of small clear test specimens provided theoretical justification; however, plastic deformation observed in small clear test specimens may not be applicable to full size members.

Additionally, applicability of form factors to standard wood products addressed in the NDS was limited. Pole and pile design values do not permit further adjustment by the form factor and the form factor for the specific case of a square member loaded about its diagonal was considered to

<table>
<thead>
<tr>
<th>Load combinationa</th>
<th>Load combinationb</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.4(D+F)</td>
<td>1.2D + 1.6(L or S or R)</td>
</tr>
<tr>
<td>1.2(D+F) + 1.6(H) + 0.5(L or S or R)</td>
<td>1.2(D+F) + 1.6(L+H) + 0.5(L or S or R)</td>
</tr>
<tr>
<td>1.2(D+F) + 1.6(L+H) + 0.5(L or S or R)</td>
<td></td>
</tr>
<tr>
<td>1.2D + 1.6(L or S or R) + (L or 0.8W)</td>
<td>0.9D + 1.6W + 1.6H</td>
</tr>
<tr>
<td>1.2D + 1.6W + L + 0.5(L or S or R)</td>
<td>0.9D + 1.6W + 1.6H</td>
</tr>
<tr>
<td>1.2D + 1.0E + L + 0.2S</td>
<td>0.9D + 1.0E + 1.6H</td>
</tr>
<tr>
<td>0.9D + 1.6W + 1.6H</td>
<td></td>
</tr>
<tr>
<td>0.9D + 1.0E + 1.6H</td>
<td></td>
</tr>
</tbody>
</table>

a Load combinations and load factors consistent with ASCE 7-02 are listed for ease of reference. Nominal loads shall be in accordance with N.1.2.

b Time effect factors, \(\lambda\), greater than 1.0 shall not apply to connections or to structural members pressure-treated with water-borne preservatives (see Reference 30) or fire retardant chemicals.
be an uncommon design case, better handled with the bi-
axial bending equation.

**Repetitive Member Factor for I-joists**

Revision to the NDS 2005 repetitive member factor, \( C_r \), for I-joists corresponds to revisions in ASTM D5055-02 setting the factor equal to 1.0:

### 7.3.6 Repetitive Member Factor, \( C_r \)

For prefabricated wood I-joists with structural composite lumber flanges or sawn lumber flanges, adjusted moment design resistances shall be multiplied by the repetitive member factor, \( C_r = 1.0 \).

In lieu of complete removal of the \( C_r \) factor for I-joists in the 2005 NDS, the repetitive member factor was set to 1.0 for clarity since past practice has permitted other \( C_r \) factors. For example, in the 2001 NDS, \( C_r = 1.04 \), for I-joists with structural composite lumber flanges and \( C_r = 1.07 \), for I-joists with sawn lumber flanges.

### Revised “Full-Design Value” Terminology and Added Reference to Provisions for Checking Wood Stresses

Phrases such as “minimum spacing for full design value” and “minimum end distance for full design value” are replaced with alternate descriptions since other provisions for evaluating wood strength must also be checked to ensure that the “full-design value” can be developed. Multiple references to section 10.1.2 are added as a reminder to check wood strength at connections. Example revisions follow:

### 10.2.2 Multiple Fastener Connections

When a connection contains two or more fasteners of the same type and similar size, each of which exhibits the same yield mode (see Appendix I), the total adjusted design value for the connection shall be the sum of the adjusted design values for each individual fastener. Local stresses in connections using multiple fasteners shall be checked in accordance with principles of engineering mechanics (see 10.1.2).

### 11.1.2.4 Edge distance, end distance, and fastener spacing required to develop full design values shall not be less than the requirements in be in accordance with Table 11.5.1A-D.

These revisions do not change methods for calculating strength of connections, but remove language that is potentially confusing. For example, there are additional requirements for checking wood strength at connections based on principles of engineering mechanics and procedures outlined in Appendix E for evaluating member strength around fastener groups.

### Clarify 15.3.2.2 Built-Up Column Design

Built-up column provisions were revised to correct an obvious but unintended limitation on short built-up columns.

### 15.3.2.2... \( F_c' \) for built-up columns need not be less than \( F_c' \) for the individual laminations designed as individual solid columns per section 3.7.

This change permits individual laminations in a built-up column to be designed using provisions of section 3.7 for solid columns. With this change, built-up columns are not unnecessarily limited to design capacities less than the sum of individual member capacities.

### Additional Design Tools

The revised NDS will be packaged with additional publications as follows:

- ANSI/AF&PA NDS-2005 National Design Specification (NDS) for Wood Construction – with Commentary,
- ANSI/AF&PA SDPWS-05 AF&PA Supplement – Special Design Provisions for Wind and Seismic (SDPWS) with Commentary, and

See the other articles in this issue of Wood Design Focus (WDF) for additional details on the content of these publications.

The 2005 Wood Design Package will be available first quarter of 2005. Call 1-800-890-7732 to order or shop online at www.awc.org.

A related design tool is also being developed to assist designers with the use of the 2005 NDS. A workbook titled LRFD Solved Example Problems for Wood Structures has been updated and renamed Structural Wood Design Using ASD and LRFD to include parallel ASD solutions to the 40 LRFD example problems shown in the former. See the related article in this issue of WDF for details.

### Conclusion

The primary change in the 2005 NDS is the introduction of LRFD methods to the Specification. Several format changes to the NDS to accommodate the addition of LRFD have been summarized. Users will find very minimal impact on the ASD process as a result, with the added benefit of having a transparent approach to learn and use LRFD. An integrated commentary and other design tools will be available for the new standard.

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